

22 January 2009

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

**WESFARMERS LIMITED
NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001 (CTH)**

This notice is given by Wesfarmers Limited (ACN 008 984 049) ("Wesfarmers") under section 708AA(2)(f) of the *Corporations Act (Cth)* (the "Act") as notionally modified by Australian Securities and Investments Commission Class Order 08/35 ("CO 08/35").

Wesfarmers has announced on 22 January 2009 an accelerated non-renounceable entitlement offer ("Entitlement Offer") of 3 fully paid Wesfarmers ordinary shares ("New Shares") for each 7 Wesfarmers ordinary share and/or Wesfarmers partially protected ordinary share held as at 7:00 pm (AEDT) on 28 January 2009 by shareholders with a registered address in Australia or New Zealand and any other jurisdictions in which Wesfarmers has decided to make offers.

Wesfarmers advises that:

- (a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act as notionally modified by CO 08/35;
- (b) the notice is being given under section 708AA(2)(f) of the Act as notionally modified by CO 08/35;
- (c) as at the date of this notice, Wesfarmers has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Wesfarmers; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act as notionally modified by CO 08/35;
- (e) the issue of New Shares pursuant to the Entitlement Offer is not expected to have any material effect or consequence on the control of Wesfarmers.

Signed for Wesfarmers Limited by



L J KENYON
COMPANY SECRETARY